**INTEREST RATES MARKET NOTICE**

**Date: 13 October 2017**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABFN23”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 17 October 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R366,000,000.00

**Total Amount Following Tap Issue** R 866,000,000.00

**Bond Code** ABFN23

**Nominal Issued** R 366,000,000.00

**Issue Price** 102.985777%

**Coupon** 9.1% (3 Month JIBAR as at 25 August 2017 of 7.05% plus 205 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 May 2027

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 17 October 2017

**Date Convention** Modified Following

**Interest Commencement Date** 25 August 2017

**First Interest Date** 25 August 2017

**ISIN No.** ZAG000144296

**Additional Information** Unsubordinated Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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